

### Scenario 1: PBM/Pharmacy returns medication history in a single response. Use the following patient, pharmacy, and medication information for this test case.

Use the following patient, pharmacy, and medication information for this test case.	
Patient:	Yosemite, John
Care Setting	Inpatient
Adult/Peds:	Adult
DOB:	12/06/1962
Gender:	M
Address:	123 Orange Avenue, Delray Beach, FL 33445
Height:	72 inches
Weight:	180 pounds
Allergies:	Penicillin
Pharmacy:	Yalaha Pharmacy
Medications:	N/A
Indication/Dx:	Unknown
Provider:	Dr. Robert Crawley, MD

Step	Instructions for Medication History Request	Expected Outcome
Step 1	Select patient Yosemite, John	Successfully open patient
Step 2	Create encounter/visit for Yosemite, John. Open RxTracker.	RxTracker opens to Medication History page
Step 3	Click the Patient Consent Checkbox. Click the Query Retail Rx History Button.	An RxHistoryRequest message is generated and sent.

Step	Instructions for RxHistoryResponse	Expected Outcome
Step 1	"Fetching Data" is displayed. No user input is needed.	A RxHistoryResponse is received, populating the Retail Pharmacy History section. Surescripts will provide, as information is available, the patient's medication history, including source, fill number, follow-up contact, date range.



### Scenario 2:

Use the following patient, pharmacy, and medication information for this test case.		
Patient:	Yosemite, John	
Care Setting:	Inpatient	
Adult/Peds:	Adult	
DOB:	12/06/1962	
Gender:	M	
Address:	123 Orange Avenue, Delray Beach, FL 33445	
Height:	72 inches	
Weight:	180 pounds	
Allergies:	Penicillin	
Pharmacy:	Yalaha Pharmacy	
Medications:	N/A	
Provider:	Dr. Robert Crawley, MD	

Step	Instructions for Updating Patient's Medication History	Expected Outcome
Step 1	Click Copy to add a medication to the patient's medication	Medication displays under
	history obtained in scenario #1	Home Medications section
		with Source = Retail
		Pharmacy

### Scenario 3: New prescriptions transmitted and then Pharmacy requests authorization for a therapeutic substitution which is denied

Use the following patient, pharmacy, and medication information for this test case.	
Patient:	Yosemite, John
Care Setting:	Inpatient Discharge
Adult/Peds:	Adult
DOB:	12/06/1962
Gender:	M
Address:	123 Orange Avenue, Delray Beach, FL 33445
Height:	72 inches
Weight:	180 pounds
Allergies:	Penicillin
Pharmacy:	Yalaha
Medications:	Nitroglycerin, sublingual 0.3mg, Procardia XL, PO, 30 mg
Indication/Dx:	Angina pectoris
Provider:	Dr. Robert Crawley, MD

Use the following nations, pharmacy, and modication information for this test case



Step	Instructions for New Prescription (NewRx)	Expected Outcome
Step 1	Use patient Yosemite, John (Same Patient from Above)	Successfully open patient
Step 2	Add patient pharmacy	Pharmacy is displayed on
		the MedHistory page.
Step 3	Navigate to the Discharge page	Start Discharge button is
		displayed
Step 4	(a1) Prescribe new NewRx medication: Nitroglycerin	Prescription added to New
	sublingual.	Meds Section.
	Select Nitroglycerin 0.3mg sublingually every 5 to 15 minutes.	
	Attempt to add without a leading zero and attempt to add	Verify when saved, the
	trailing zeros ex) .30000 mg	leading zero is placed and
	Click Save and add another Medication.	trailing zeros are removed
<u> </u>		to 0.3 mg.
Step 5	(a1) Prescribe new NewRx medication: Procardia XL, PO, 30	Prescription added to New
	mg tablets, once a day for 7 Days	Meds Section
	Click Save and add another Medication	
Stop 6	(21) Add now NewPy modication: Proceedia VI_PO_20 mg	Proscription added to Now
Step 0	tablets two a day for 21 Days (begin on the 8th day) Add Date	Meds Section
	to Fill 7 Days from today	Wieds Section
	Add indication: For Angina pectoris with documented spasm.	
	Click Save Medication.	
Step 7	Click the Finalize Orders Button	Prescription Review is
		displayed
Step 8	Click the Send Prescriptions Button	Prescription Signed and
		Sent. (NewRx)
		Verify successful
		transmission by hover-over
		"eRx" details
Step 9	Pharmacist at the retail pharmacy initiates a RxChangeRequest	RxChangeRequest is
	for two times a day Procardia XL, PO, 30 mg tablets, using	displayed in the RxQueue
	Surescripts Console. Change Request for 3 tablets of	
	Nitedipine 10mg a day for 21 days :Product Code:	
	00228249710:	

Step	Instructions for RxChangeResponse	Expected Outcome
Step 1	Navigate to the RxQueue, find the RxChangeRequest for the	RxChangeRequest found
	Nifedipine sent in the previous instruction set	and patient is verified
Step 2	Select the Deny Radio Button, scroll down, and Click the Sign	RxChangeResponse message
	and Process Button	containing Denial of
		prescription change.



## Scenario 4: Prescriber authorizes the number of refills requested by the pharmacy (Approve).

Use the jollowi	ng patient, pharmacy, and medication information for this test case.
Patient:	Itasca, Elizabeth
Care Setting:	Ambulatory
Adult/Peds:	Pediatric
DOB:	01/28/2018 – 3 уо
Gender:	F
Address:	42 Red Rose Circle North Palm Beach, FL 33408
Height:	36 inches
Weight:	32 pounds
Allergies:	Peanuts
Pharmacy:	Yalaha
Medications:	AMOXICILLIN Oral Suspension
	20mg/kg orally every 12 hours
Indication:	Infection
Provider:	Dr. Stuart Ivy, PA

Step	Instructions for RxRenewalResponse (RxRenewalResponse)	Expected Outcome
Step 1	Select patient Itasca, Elizabeth	Successfully open patient
Step 2	Create encounter/visit for Itasca, Elizabeth. Open RxTracker.	RxTracker opens to
		Medication History page
Step 3	Add patient pharmacy	Pharmacy is displayed on
		the encounter page.
Step 4	Using Full Product Search, add new NewRx medication:	Prescription added to New
	AMOXICILLIN Oral Suspension	Meds Section using weight-
	20mg/kg orally every 12 hours. With Indication: Infection.	based dosing.
Step 5	Click the Finalize Orders Button	Prescription Review is
		displayed
Step 6	Click the Send Prescriptions Button	Prescription Signed and
		Sent. (NewRx)
		Verify successful
		transmission by hover-over
		"eRx" details
Step 7	**Pharmacist at the retail pharmacy initiates a	RxRenewalRequest is
	RxRenewalRequest using SS Console, the user fills in the	displayed in the RxQueue
	information for the following fields: Refills, to 1, and Last Fill	
	Date, to Same day.	



Step	Instructions for RxRenewalResponse	Expected Outcome
Step 1	Navigate to the RxQueue, find the RxRenewalRequest for the	RxRenewalRequest found
	AMOXICILLIN sent in the previous instruction set	and patient verified.
Step 2	Select the Accept Radio Button, scroll down, and Click the Sign	RxRenewalResponse
	and Process Button	message is sent to the
		Pharmacy
Step 3	Navigate to the RxLogs, view the RxRenewalResponse	Verified RxRenewalResponse
	message	was sent to the pharmacy

# <u>Scenario 5:</u> Immediate cancellation of a new prescription. The pharmacy cancels the prescription. *Use the following patient, pharmacy, and medication information for this test case.*

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Patient:	Adirondack, Susanne
Care Setting:	Ambulatory
Adult/Peds:	Adult
DOB:	10/20/1958
Gender:	F
Address:	2099 Swift Avenue Juno Beach, FL 33408
Height	64
(inches):	
Weight (lbs):	130
Allergies:	No known allergies
Pharmacy:	Medi-Blue Pharmacy (Required for Verify)
Medications:	Lorazepam, 1 mg, tablet, for 30 Days
Indication/Dx:	Anxiety
Provider:	Dr. Anna Bates, MD

Step	Instructions for Cancelling a Prescription (CancelRx)	Expected Outcome
Step 1	Select patient Adirondack, Susanne	Successfully opens Patient
Step 2	Create encounter for Adirondack, Susanne. Open RxTracker.	RxTracker opens to
		Medication History page
Step 3	Add patient pharmacy – Medi-Blue Pharmacy	Pharmacy is displayed on the
		encounter page.
Step 4	Add new NewRx medication: Lorazepam, 1mg PO, tablet, for	Prescription added to New
	30 Days with indication: Anxiety	Meds Section
Step 5	Click the Finalize Orders Button	Prescription Review is
		displayed
Step 6	Enter 2FA Authentication credentials	Credentials are approved by
		Exostar
Step 7	Click the Send Prescriptions Button	Prescription Signed and Sent.
Step 8	On the Medication, Click the downward arrow next to eRx	Status is in pending
	Date/Time, View the "Pending" status	



Step 9	Verify that the NewRx is displayed in RxLogs	Message is sent to Surescripts.
Step 10	** In SureScripts Admin Console, respond the message with a Verify Response.	Verify Message sent to RxTracker
Step 11	Refresh the patient info, then on the Medication, Click the downward arrow next to eRx Date/Time, View the "Success"	Status is "Success"
Step 12	Click the Trash Can Icon for the recently sent prescription, Accept the Alert to "Delete" the medication.	A CancelRx is sent
Step 13	**Verify that the CancelRx is displayed in RxLogs	Displayed in RxTracker in yellow test with cancel status

#### Scenario 6:

Use the following patient, pharmacy, and medication information for this test case.

Smith, Mary
Ambulatory
Adult
06/02/1970
F
45 Hilton Lane Beverly Hills, CA 90210
61
113
No known allergies
Medi-Blue Clinic
Metformin, 500 mg tablet, PO, Daily
Type 2 Diabetes
Dr. Robert Crawley, MD

Step	Instructions for Error	Expected Outcome
Step 1	Select patient Smith, Mary	Successfully opens patient
Step 2	Create encounter for Smith, Mary. Open RxTracker	RxTracker opens to
		Medication History page
Step 3	Add patient pharmacy	Pharmacy is displayed on the
		encounter page.
Step 4	Add new NewRx medication: Metformin, 500 mg tablet, PO,	Prescription added to New
	Daily	Meds Section
Step 5	Click the Finalize Orders Button	Prescription Review is
		displayed
Step 6	Click the Send Prescriptions Button	Prescription Signed and Sent.
		(NewRx)
Step 7	Click the downward arrow next to eRx Date/Time, Click the	Status code is displayed
	Status XML blue link. And view the status code 010	
Step 8	**In the SS Admin Console, send an Error message for the	Error message sent to
	prescription. Selecting the Code: 600, Description Code: 103,	RxTracker



	and Description text.	
Step 9	In the encounter, Click the downward caret next to the eRx	Error displayed
	Date/Time to view the error	